

THIS FORM WILL PASS THROUGH A SCANNER, PLEASE FILL IN BLOCK LETTERS E.G. A N I T A K U M A R

 Application: ☐ Commercial Vehicle ☐ Light Commercial Vehicle ☐ Construction Equipment ☐ Gold Loan ☐ Rural Housing
☐ Tractor Finance ☐ Crop Loan ☐ Housing Finance ☐ Loan against Property ☐ Unnati
☐ Business Loan ☐ Working Capital ☐ Personal Loans ☐ Agri Finance ☒ Credit Cards

PERSONAL DETAILS

☒ BORROWER

☐ CO-BORROWER

☐ GUARANTOR

*Fields are Mandatory

 *Existing CRN ☒ Yes, If yes then provide the CRN No. 2 1 5 0 1 7 5 5 8 ☐ No Home Branch Code

 *CKYCR ☐ Create New ☐ Existing (No Change) ☐ Update Existing C-KYCR Number Local Global
 Local change will not be updated in Central KYC Repository (CKYCR) and will only be applicable to Kotak Mahindra Bank Limited

*Name MS KEVADIYA BHAVINKUMAR JAGDI SHBHAI (Upto 40 characters only)

Name as desired on the credit card PARAMESHWARI *DOB 0 5 0 1 1 9 9 2

*Mother's Name REKHABEN (Last Name) Maiden Name Title (First Name) (Last Name)

(Mention Mother's Pre-Marriage Name)

(applicable to married woman, documentary proof required)

☐ *Father/ ☐ *Spouse Name Title (First Name) (Last Name) *Citizenship ☐ Indian ☐ Others
 (If PAN not available Father's Name Mandatory)

 *Residential Status ☒ Residential Indian ☐ Foreign National ☐ Non Resident Indian ☐ Person of Indian Origin

 *Education ☐ Non-Graduate ☐ Graduate ☐ Post Graduate ☒ Others

 *Religion ☐ Hindu ☐ Muslim ☐ Christian ☐ Sikh ☐ Zoroastrian ☐ Jain ☐ Buddhist ☐ Others

 *Gender ☐ Male ☒ Female ☐ Transgender *Marital Status ☐ Single ☒ Married ☐ Others

 *Caste *Category ☐ General ☐ OBC ☐ SC ☐ ST

 *Annual Income ☐ 0 - 2 lakhs ☒ >2 - 5 lakhs ☐ >5 - 10 lakhs ☐ >10 - 25 lakhs ☐ >25 lakhs

 *Occupation Type ☐ Service (☐ Private Sector ☐ Public Sector ☐ Government Sector) ☐ Business
☒ Others (☐ Professional ☒ Self Employed ☐ Retired ☐ Housewife ☐ Student) ☐ Not Categorised

Permanent Address (Upto 90 characters only)

Line 1 8 P A P P A N N A N N A G A R

Line 2 4 T H S T R E E T

Line 3 / Landmark

* City / Town / Village T I R U P U R * PIN Code 6 4 1 6 0 7

* State T A M I L N A D U *Country I N D I A Telephone No. (STD)

 Residence Address (Upto 90 characters only) ☒ Same as Permanent Address

 Residence Status: Owned ☐ By Self ☐ By Parents Rented ☐ With Friends ☐ With Family Years at Current Residence

Line 1 8 P A P P A N N A N N A G A R

Line 2 4 T H S T R E E T

Line 3 / Landmark

* City / Town / Village T I R U P U R * PIN Code 6 4 1 6 0 7

* State T A M I L N A D U *Country I N D I A Telephone No. (STD)

Office Address (Upto 90 characters only)

Line 1 S T C O L O N Y G A N E S H B A K E R Y

Line 2 P N R O A D

Line 3 / Landmark

* City / Town / Village T I R U P U R * PIN Code 6 4 1 6 0 2

* State T A M I L N A D U *Country I N D I A Telephone No. 9 9 4 3 6 8 6 8 6 1

Preferred Mobile No. 9 7 2 4 3 1 1 3 1 2 Alternate Mobile No.

Preferred Email ID P A T E L . B H A V I N 5 3 5 3 @ G M A I L . C O M

 *Preferred Correspondence Address ☐ Permanent Address ☐ Residence Address ☒ Office Address

CUSTOMER DECLARATION

I/We hereby declare that the above information is true and correct to the best of my/our knowledge. I/We further agree that any false/misleading information given by me/us or suppression of any material fact will result in withholding declining of the transaction by the Bank and I/we may be held liable for it. I/We hereby confirm that the transaction made by me/us is from my / our own source of funds acquired legitimately and it is not in contravention or evasion of any applicable laws or rules in force, enacted/issued by Statutory or Regulatory Authority from time to time. I/We, authorise the Bank to share my / our transaction details with regulatory/enforcement authorities whenever such information is called for. I hereby consent to receiving information from Central KYC Registry through SMS/Email on the above registered number/email address. I understand that as per directions of Government of India, my KYC information will be updated in Central KYC Registry & I hereby authorise the Bank to open my account in the same name as registered with UIDAI for issuing Aadhar / Income Tax for issuance of PAN. I also confirm that either of the name as appearing in the above noted two databases will supersede with name as mentioned in the Account Opening Form.

SIGNATURE / THUMB IMPRESSION & PHOTOGRAPH

Affix latest
Coloured
Passport Size
Photo

(Please sign in Black ink only)

Name

DOCUMENTS COLLECTED DETAILS

Document Name (Only one id and address proof mandatory)	ID Proof	Address Proof	Document Name (contd.)	ID Proof	Address Proof
Passport Number <input type="text"/>			Simplified Document No <input type="text"/>		
Passport Expiry Date <input type="text"/>			<input type="checkbox"/> Identity card with applicant's photograph issued by Govt. Dept.		NA
Voter ID Card <input type="text"/>			<input type="checkbox"/> Letter issued by a Gazetted Officer		
PAN <input type="text"/>		NA	Simplified Document (Address Proof)		
Driving License <input type="text"/>			<input type="checkbox"/> Utility Bill		
Driving License Expiry Date <input type="text"/>			<input type="checkbox"/> Property or Municipal Tax Receipt		
E-UID(AADHAAR) <input type="text"/>			<input type="checkbox"/> Bank account statement / Passbook	NA	
NREGA Job Card <input type="text"/>			<input type="checkbox"/> Pension or family pension payment orders (PPOs)		
Others (any document notified by the Central Government)			<input type="checkbox"/> Letter of allotment of accommodation from employer issued by State or Central Government departments		
Document Name:			<input type="checkbox"/> Documents issued by Govt. Dept. of Foreign Jurisdiction / Foreign Embassy / Mission in India		
Number:					

NAME DECLARATION

I Mr. / Mrs. / Ms. _____, state and declare that many of my official records bear my name as _____ since I am also known by this name. I say that I desire to open a loan/credit card account with you under the name and style of _____, although the documents submitted by me are bearing my name as _____. I request you therefore to open the account with your bank on my aforesaid representation as per the form duly filled in by me and accept the documents furnished by me in support thereof.

Signature

BANK USE

KYC VERIFICATION CARRIED OUT BY		Approved By	
<input type="text"/>	<input type="text"/>	Sales Official <input type="text"/>	Branch Official <input type="text"/>
<input type="text"/>	<input type="text"/>	Designation <input type="text"/>	Designation <input type="text"/>

Account Type ☐ Normal ☐ Simplified ☐ Small Risk Profile ☐ High ☐ Medium ☐ Low

Customer Segment ☐ RA ☐ CC

CRN No.

Apac No.

Form No.

Other Documents Collected ☐ Form 60 ☐ Marriage Certificate

THIS FORM WILL PASS THROUGH A SCANNER, PLEASE FILL IN BLOCK LETTERS E.G.

A N I T A K U M A R

FORM NUMBER

RG00755960

TO BE FILLED IN BY APPLICANT



- ☒ Kotak Urbane Gold Credit Card
Income Eligibility
Monthly Net Income of 20K or more



- ☐ Kotak League Platinum Credit Card
Income Eligibility
Monthly Net Income of 40K or more



- ☐ PVR Kotak Gold Credit Card
Income Eligibility
Monthly Net Income of 20K or more

Register for E-statement and get 2000 bonus reward points on your 1st Swipe. This offer is valid on Kotak Urbane & Kotak League Card only. Bonus reward points applicable if Card is swiped within 60 days of Card issuance date.



- ☐ PVR Kotak Platinum Credit Card
Income Eligibility
Monthly Net Income of 40K or more



- ☐ Kotak Silk Inspire Platinum Credit Card
one time joining fee of Rs. 599 applicable.

- ☐ Kotak Silk Inspire Platinum Credit Card
Income Eligibility :
Monthly Net Income of 40K or more

- ☐ Kotak Silk Inspire Platinum Credit Card against term deposit
• Minimum TD requirement of Rs. 50,000
• Credit Limit upto 80% of TD amount

Exclusively for Women



- ☐ Kotak Aqua Gold Credit Card
Eligibility
Minimum TD amount - Rs. 25,000 only Individual TD's are allowed

TO BE FILLED IN BY APPLICANT

Existing Credit Limit

First Card Applied / Existing Credit	2nd Kotak Credit Card to be offered			
<input type="checkbox"/> Kotak Urbane Gold Credit Card	<input type="checkbox"/> PVR Kotak Gold Credit Card			
<input type="checkbox"/> PVR Kotak Gold Credit Card	<input type="checkbox"/> Kotak Urbane Gold Credit Card			
<input type="checkbox"/> PVR Kotak Platinum Credit Card	<input type="checkbox"/> Kotak League Platinum Credit Card			
<input type="checkbox"/> Kotak League Platinum Credit Card	<input type="checkbox"/> PVR Kotak Platinum Credit Card			
<input type="checkbox"/> Kotak Fortune Gold Credit Card*	<input type="checkbox"/> PVR Kotak Gold Credit Card			
<input type="checkbox"/> Kotak Feast Gold Credit Card*	<input type="checkbox"/> Kotak Urbane Gold Credit Card			
Kotak Credit Card	Annual Fee	1 st Year Waiver	2 nd Year Waiver & onwards	Other Conditions
Kotak Urbane Gold Credit Card	Rs. 199	If first swipe done within 3 months of account set up date Retail spends of Rs. 15,000 in the first year	Retail spends of Rs. 15,000 in the year	If you don't spend Rs. 15,000 in a year then in the subsequent year reward points will change from 3 X to 2 X on Rs. 100 spend
PVR Kotak Gold Credit Card	Rs. 499	No Waiver	No Waiver	Annual fees will be charged at the end of the year
PVR Kotak Platinum Credit Card	Rs. 999	No Waiver	No Waiver	Annual fees will be charged at the end of the year
Kotak League Platinum Credit Card	Rs. 499	If first swipe done within 3 months of account set up date Retail spends of Rs. 50,000 in the first year	Retail spends of Rs. 50,000 in the year	NIL
Kotak Silk Inspire Platinum Credit Card <i>Exclusively for Women</i>	Rs. 599	Retail spends of Rs. 1,25,000 in the first year	Retail spends of Rs. 1,25,000 in the year	NIL

*Not applicable for 1st card applicants, only for existing cardholders. Issuance of Fortune and Feast Card has been discontinued.

For all cards with annual fee waiver condition, annual fee will be charged at the end of the year only if waiver condition is not met. Service tax & education cess, would be charged as per the rates approved in the Finance Act each year on all interest & fees and other charges levied on you Credit Card

*Fees and Charges mentioned above are as of date of application and subject to change. Refer www.kotak.com for latest version of MITC

INDICATIVE LIST OF DOCUMENTS THAT CAN BE PROVIDED WHILE APPLYING FOR CREDIT CARD

Identity proof: • Passport • Driving License • PAN Card • Valid Photo Credit/Debit Card issued by Banks - Only if the Photo and signature are imprinted on the front of the card Voter's ID card Identity document issued by government and/or Statutory/Regulatory body (if photo included) • Bank passbook (Active accounts) with photograph only of schedule commercial banks only along with the bank seal/stamp and signature of the bank official (updated not more than 3 months old) • Aadhar Card.

Signature Proof: • Passport • Driving License • PAN Card • Valid Photo Credit/Debit Card issued by Banks - Only if the Photo and signature are imprinted on the front of the card • Identity document issued by government and/or Statutory/Regulatory body (if signature included).

Residence Proof: • Passport • Driving License • Voter's ID card • PAN intimation letter • Ration Card • Identity document issued by government and/or Statutory Regulatory body (if address included) • Utility Bill (Elec./Tele./Mobile/Piped Gas/Water bill/Broadband bill not more than 3 months old for bank account). Original and photocopy* statements allowed. E-statements should be PDF printouts • Credit Card Statements not more than 2 months old. E-statements (Active Account) - signed & stamped or with logo / printed by Bank and not more than 2 months old. E-statements should be PDF printouts with logo of the Bank Passbook (Active Accounts) of schedule commercial/banks only along with the bank seal/stamp and signature of the bank official (updated not more than 3 months old) • Gas Connection Copy (Front Page of the booklets signed off by a PSU Official) with computerized gas bill not more than 3 months old/photocopy of gas connections copy showing cylinder purchases not more than 3 months old • Aadhar Card.

• (to be OSV by the Bank official)

ABOUT ME

Name of the Company **S H R E E H A R I T E X T I L E S**

Department **T E X T I L E S** Company Code (For Bank use only)

Designation **O T H E R S**

Whether Director of any Bank : Yes ☐ No ☒ If yes, Name of the Bank

If Salaried : Total Work Experience Years If Self Employed : Total Duration in Business Years

Ownership: ☐ Proprietorship ☐ Partnership ☐ Pvt. Ltd. Company ☐ HUF

Type of Vehicle : ☐ Four Wheeler ☐ Two Wheeler ☐ Both ☐ None

 Think Green; Save the Environment. Say no to paper statement. I consent to receive only e-statements on the email address.

Register for E-statement and get 2000 bonus reward points on your 1st Swipe. This offer is valid on Kotak Urbane & Kotak League Card only. Bonus reward points applicable if Card is swiped within 60 days of Card issuance date.

Applicant Signature

Industry Section	<input type="checkbox"/> IT/Software/BPO	<input type="checkbox"/> Infrastructure/Real Estate	<input type="checkbox"/> Export/Import	<input type="checkbox"/> Trading/Retailing
	<input type="checkbox"/> Advertising/Marketing/Media/Publication	<input type="checkbox"/> Manufacturing	<input type="checkbox"/> Travel/Transport/Courier/Cargo	<input type="checkbox"/> Freelancer/Consultancy
	<input type="checkbox"/> Verification/Collection/DSA/DST	<input type="checkbox"/> HR/Security Services	<input type="checkbox"/> Legal Services	<input type="checkbox"/> Spare Parts/Accessories
	<input type="checkbox"/> Government/PSU/NGO	<input type="checkbox"/> Banking/Finance	<input type="checkbox"/> Medical/Healthcare	<input type="checkbox"/> Professional Services
	<input checked="" type="checkbox"/> Others (Please specify)			

MY BANK DETAILS

Main Bank Details

Name of Bank

Account Number

Account Type ☐ Savings ☐ Current ☐ Others (Please specify)

Customer Relationship Number
(Incase you have a Kotak account)

APAC ID PARTY ID

In case you have a Kotak Bank account

MY CREDIT CARD DETAILS

Name of Bank

Card Number Member Since M M Y Y Credit Limit

LOAN DETAILS

Loan Account Number

Issuing Bank/Branch Type of Loan

I WANT THE AUTO DEBIT FACILITY

I authorise Kotak Mahindra Bank to debit my Kotak Mahindra Bank Account No.

every month for

☐ Minimum Amount Due ☐ Total Amount Due

Applicant Signature
(Please ensure your signature is the same as the specimen signature with the Bank)

Filling up this section will enable the Auto Debit facility on both cards in case you have applied for 2 cards and on 1 card in case you have applied for only 1 card. For availing the Auto Debit facility on only 1 card where you have applied for 2 cards please apply separately

I WANT AN ADD-ON CARD

Name of the Add-On Card Applicant

CRN of Add-On Card Applicant (Incase the Add-On Card applicant has a Kotak account)

Name as desired on the Card (Maximum 19 characters):

Date of Birth D D M M Y Y Y Y Gender: ☐ Male ☐ Female

Relationship with Primary Card Holder: ☐ Spouse ☐ Parent ☐ Brother / Sister (above 18 years of age) ☐ Child (above 18 years of age)

I Would like to restrict the spending limit on the Add-On Card to: ☐ Rs. 10,000 ☐ Rs. 20,000 ☐ Same as my primary card

Contact details of Add-On Card Holder

Residence No.: STD. Code: Tel. No:

Mobile No.

Email:

I accept that the use of the Add-On Card is governed by the acceptance of the card member agreement
I accept the Add-On Card worth Rs. 299 except League / Urbane / AQUA / Silk Inspire Card which have complimentary card Add-On Card.

Please note that it is made mandatory for the Add-On Card applicant to submit complete KYC documents for the issuance of the Add-On Card. The Add-On Card will not be issued unless the KYC documents received are found to be to the satisfaction of the Bank.

Photograph of the Add On Card Applicant to be affixed here

Applicant Signature

Filling up this section will enable the Add-On Card facility on both cards in case you have applied for 2 card and on one card in case you have applied for only 1 card. For availing the Add-On Card facility on only one card where you have applied for 2 cards please apply separately.

I WANT CREDIT LIMIT ENHANCEMENT

☐ Yes ☐ No

I hereby expressly authorize Kotak Mahindra Bank Ltd. to increase limit upto 35%, once in every 6 months of the card issuance date, as per the discretion of the Bank based on its internal policies and other Terms and Conditions.


Applicant Signature

CARD PROTECTION PROGRAM

cpp

Protect more than just your cards-
your peace of mind!

I hereby authorize Kotak Credit Cards to debit the amount
indicated below:

- One free call to block all cards
- 24 hours helpline
- Emergency travel and hotel assistance
- Fraud protection
- PAN Card Replacement
- SIM Card Blocking

PRICES*	CLASSIC 1 member	PREMIUM 2 members	PLATINUM 4 members
Annual	<input type="checkbox"/> Rs. 1599	<input type="checkbox"/> Rs. 1999	<input type="checkbox"/> Rs. 2499

Please tick the appropriate plan

*The above prices are inclusive of Service Tax and Education Cess

Filling up this section
will result in the
above amount being
charged to only the
1st card applied in
case you are a new
applicant and on the
2nd card applied in
case you are an
existing cardholder.


Applicant Signature

Yes, I hereby accept to purchase the Card Protection Program on my Kotak Credit Card. I hereby agree that the above declaration shall be the basis of my admission to Card Protection Program membership on approval of my Kotak credit card application and if found untrue or is misleading or any material information is withheld here from, no claim under this coverage will be payable by CPP Assistance Services Private Limited (CPP) or HDFCERGO General Insurance Company Limited. I authorise CPP and Kotak Cards to charge the amount indicated to my Kotak Credit Card and Subsequent payments when due at the prevailing rate until cancelled by me in writing. I authorise Kotak Cards to disclose, from time to time, any information relating to my card(s) as Kotak Cards in my deem fit and proper to CPP for the purpose of issuance and administration of the Card protection Program membership. I understand that the Card protection Program is a product from CPP and Kotak Mahindra Bank Ltd. (KMBL) does not endorse the offer, nor is it liable for any loss, claim or damage arising out of usage of the product.

SECTION A - SIGN UP & DECLARATION

☐ I want to apply for Kotak Credit Card

I hereby declare that the particulars contained herein above are complete, true and correct to the best of my knowledge and Kotak Mahindra Bank Ltd. ("Bank") is entitled to verify the same directly or through any third-party agency. I authorise the Bank and its affiliates to use information from this application for administrative purpose. I confirm that I am a resident of India. I further understand that the Bank may at its sole discretion accept or reject either one or both cards applied for by me in this application. I further agree to be fully liable and authorise the Bank to debit my Kotak Mahindra Bank Credit Card account(s) for all spends, fees and other charges, interest, etc. on my Card(s) Service tax and surcharge at applicable rates will be charged on all fees, charges, interest, etc. and I agree to pay the same. In case, I have applied for an Add-On Card(s) I will be billed separately for the Add-On Card in the respective monthly statement(s). I will be liable for all charges incurred on the Add-On Card. I undertake to notify the Bank immediately of any change in the above details and information given by me. I hereby declare that I have read the Terms and Conditions for the Bank's Credit Card and I agree that I will be bound by these Terms and Conditions including those excluding/limiting the Bank's liability. I agree to receive my Cardholder(s) Agreement in the electronic format & I understand that upon my request, print copy of the same would be couriered to me by the Bank. I further agree and understand that all documents given to the Bank in connection with this application including, but not limited to photocopies of original documents, signatures verification, address verification and bank details shall become the property of the Bank and shall not be returned to me. I hereby confirm that I have read & understood the terms and conditions governing the entire business relationship with the Bank and relating to various services including but not limited to Cardholder Agreement, ATMs, Phone Banking, Home Banking, Net Banking and Bill Payment. I understand that the Bank may at its absolute discretion, discontinue or modify any of these services completely or partially without any prior notice to me. I authorise the Bank, its group companies and their agents to exchange or share all the information relating to me and my repayment history with banks, financial institutions, credit bureaus, agencies, statutory bodies etc. as may be required or as they deem fit.

Photograph to be
affixed here

Date:

Name


Applicant Signature

SECTION B - SIGN UP & DECLARATION AGAINST TERM DEPOSIT

☐ I want the Kotak Aqua Visa Gold Credit Card with one time joining fees of Rs. 1499/- (Service tax and education cess applicable)

I hereby declare that the particulars contained herein above are complete, true and correct to the best of my knowledge and Kotak Mahindra Bank Ltd. ("Bank") is entitled to verify the same directly or through any third-party agency. I undertake to notify the Bank immediately of any change in the above details and information given by me. I confirm that I am resident of India. I further understand that the Bank may at its sole discretion accept or reject this application. I further agree to be fully liable and authorise the Bank to debit my Kotak Mahindra Bank Credit Card account for all spends, fees and other charges, interest, etc. on my Card. Service tax and surcharge at applicable rates will be charged on all fees, charges, interest, etc. and I agree to pay the same. In case I have applied for an Add-On Card I will be billed separately for the Add-On Card in the monthly statement. I will be liable for all charges incurred on the Add-On Card. I hereby declare that I have read the Terms and Conditions for the Bank's Credit Card and I agree that I will be bound by these Terms and Conditions including those excluding/limiting the Bank's liability and relating to the Aqua/Silk Inspire Credit Card (hereinafter referred to as "Credit Card"). I agree to receive my cardholder agreement in the electronic format and I understand that upon my request, printed copy of the same would be couriered to me by the Bank. I further agree and understand that all documents given to the Bank in connection with this application including, but not limited to photocopies of original documents, signature verification, address verification and bank details shall become the property of the Bank and shall not be returned to me. I state that as security for availing of the Credit Card I have opened a term deposit with the Bank or I have an existing term deposit and I am allowing the Bank to mark a lien on the said term deposit in Bank's favour. I also agree that term deposit will be auto renewed on maturity. I hereby confirm that I have read and understood the terms and conditions governing the entire business relationship with the Bank and relating to various services including but not limited to Cardholder Agreement, ATMs, Phone Banking, Home Banking, Net Banking and Bill Payment. I understand that the Bank may at its absolute discretion, discontinue or modify any of these services completely or partially without any prior notice to me. I state that the term deposit is subject to the terms and conditions and rules for accounts and service of the Bank. I also understand that the renewal of my Credit Card is subject to the renewal of underlying term deposit. The validity of the Credit Card is subject to the validity of underlying term deposit and premature closure of the Term Deposit will automatically result in cancellation of the Credit Card. I also understand that if I fail to pay at least the minimum amount due on my Credit Card within 90 days from the Card Account statement or if I wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by me or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me and to appropriate and set off from the term deposit amount, the outstanding amount payable by me to the Bank against the Credit Card and only the balance amount post deduction shall be refunded.

Photograph to be
affixed here


☐ I wish to open new term deposit for this purpose

☐ Please use my existing deposit no.:

☐ I allow the Bank to mark a lien of Rs. on the said term deposit in Bank's favour.


Date:

Declaration (in case of jointly held Term Deposits)


Primary Applicant Signature

I/We state that I/We am/are joint holder/s of the term deposit held with Kotak Mahindra Bank Ltd. ("Bank") along with the above named applicant of the Aqua / Silk Inspire Credit Card. I/We state that we have read and understood the terms relating to the Aqua/Silk Inspire Credit Card being availed by the Applicant and / or Add-On Card issued at the request of the Applicant. I/We hereby authorize the Bank to mark a lien on the said term deposit in Bank's favour as security for the said Credit Card availed by the Applicant and / or Add-On Card issued at the request of the Applicant from the Bank. I/We state that the term deposit will be auto renewed on maturity. I/We state that I/We understand that if the Applicant fails to pay the amount outstanding on the said Credit Card Add-on within 90 days from the Card Account statement or if I/We wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by the Applicant or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me / us and to appropriate and set off from the term deposit amount, the outstanding amount payable by the Applicant to the Bank against the Credit Card and any Add-On Card issued by the Bank and only the balance amount post deduction shall be refunded to us.

I / We allow the Bank to mark a line on my / our term deposit No. in the Bank's favour


1st Jointholder's Signature


2nd Jointholder's Signature


3rd Jointholder's Signature

Check your application status:
VISIT www.kotak.com | SMS CCAPP <space> <application reference number> to 5676788

FORM NUMBER

RG

I want to apply for Credit Card with Domestic Usage only ☐ Domestic & International Usage ☒

I agree that if I have selected the Credit Card with Domestic & International usage, the entire credit limit on the card will be available for both Domestic and International Transactions. The said credit limit will also be applicable to the Add-On card, subject to the spending limit as agreed by the Primary Applicant if any.
Please note that you can change the credit limit for International usage on the card and the Add-On card (if any) once the card is issued by calling the customer contact centre of the Bank.

Applicant Signature

FOR BRANCH USE

CRN:

Type of TD: ☐ Individual ☐ Joint

Tenure of TD: days

TD Amount:

SR Number

☐ Lien Marked ☐ Lien Revocation Authority Marked

Date and Time of call:

Customer Confirmed the Mobile No: ☐ Yes

Customer Confirmed the Email Id: ☐ Yes

RO / RM Name:

RO / RM Code:

TD Promo Code:

TD Number:

TD Start Date:

TD End Date:

Lien Amount:

Customer Informed of RO / RM Name: ☐ Yes

Confirmed the Product Features: ☐ Yes

Confirmed the TD account no. to be lien marked: ☐ Yes

Informed Kotak Bank contact details (RO + Secure + CCC + Email): ☐ Yes

RO / RM Signature

FOR BANK USE

Promo Code:

Channel Code:

CSM Code:

Referrer's Employee Code:

Employee Group Code:

Employee Code:

Branch Code:

Fee Code: for 1st Card:

Fee Code: for 2nd Card:

Source Code:

Card Sales Executive:

Other Card Sales Executive:

Cross-Sell Telecaller:

Cross-Sell Reference No.:

SIGN UP & DECLARATION (To be handed over to the applicant)

☐ I want the Kotak Aqua Visa Gold Credit Card with one time joining fees of Rs. 1449 (Service tax and education cess applicable)

Primary Applicant Signature

I hereby declare that the particulars contained herein above are complete, true and correct to the best of my knowledge and Kotak Mahindra Bank Ltd. ("Bank") is entitled to verify the same directly or through any third-party agency. I undertake to notify the Bank immediately of any change in the above details and information given by me. I confirm that I am resident of India. I further understand that the Bank may at its sole discretion accept or reject this application. I further agree to be fully liable and authorise the Bank to debit my Kotak Mahindra Bank Credit Card account for all spends, fees and other charges, interest, etc. on my Card. Service tax and surcharge at applicable rates will be charged on all fees, charges, interest, etc. and I agree to pay the same. In case I have applied for an Add-On Card I will be billed separately for the Add-On Card in the monthly statement. I will be liable for all charges incurred on the Add-On Card. I hereby declare that I have read the Terms and Conditions for the Bank's Credit Card and I agree that I will be bound by these Terms and Conditions including those excluding/limiting the Bank's liability and relating to the Aqua/Silk Inspire Credit Card (hereinafter referred to as "Credit Card"). I agree to receive my cardholder agreement in the electronic format and I understand that upon my request, printed copy of the same would be couriered to me by the Bank. I further agree and understand that all documents given to the Bank in connection with this application including, but not limited to photocopies of original documents, signature verification, address verification and bank details shall become the property of the Bank and shall not be returned to me. I state that as security for availing of the Credit Card I have opened a term deposit with the Bank or I have an existing term deposit and I am allowing the Bank to mark a lien on the said term deposit in Bank's favour. I also agree that term deposit will be auto renewed on maturity. I hereby confirm that I have read and understood the terms and conditions governing the entire business relationship with the Bank and relating to various services including but not limited to Cardholder Agreement, ATMs, Phone Banking, Home Banking, Net Banking and Bill Payment. I understand that the Bank may at its absolute discretion, discontinue or modify any of these services completely or partially without any prior notice to me. I state that the term deposit is subject to the terms and conditions and rules for accounts and service of the Bank. I also understand that the renewal of my Credit Card is subject to the renewal of underlying term deposit. The validity of the Credit Card is subject to the validity of underlying term deposit and premature closure of the Term Deposit will automatically result in cancellation of the Credit Card. I also understand that if I fail to pay at least the minimum amount due on my Credit Card within 90 days from the Card Account statement or if I wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by me or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me and to appropriate and set off from the term deposit amount, the outstanding amount payable by me to the Bank against the Credit Card and only the balance amount post deduction shall be refunded.

Photograph to be affixed here

☐ I wish to open new term deposit for this purpose

☐ Please use my existing deposit no.:

☐ I allow the Bank to mark a lien of Rs. on the said term deposit in Bank's favour.

Date:

Primary Applicant Signature

Declaration (in case of jointly held Term Deposits)

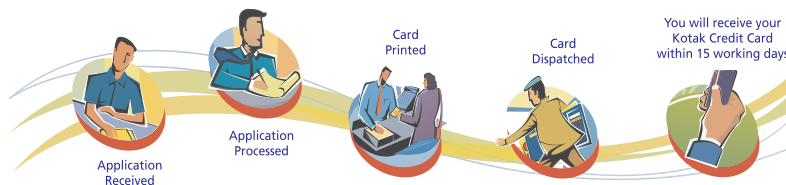
I/We state that I/We am I am joint holder/s of the term deposit held with Kotak Mahindra Bank Ltd. ("Bank") along with the above named applicant of the Aqua / Silk Inspire Credit Card. I/We state that we have read and understood the terms relating to the Aqua/Silk Inspire Credit Card being availed by the Applicant and / or Add-On Card issued at the request of the Applicant. I/We hereby authorize the Bank to mark a lien on the said term deposit in Bank's favour as security for the said Credit Card availed by the Applicant and / or Add-On Card issued at the request of the Applicant from the Bank. I/We state that the term deposit will be auto renewed on maturity. I/We state that I/We understand that if the Applicant fails to pay the amount outstanding on the said Credit Card Add-on card within 90 days from the Card Account statement or if I/We wish to withdraw the term deposit amount or if the term deposit is terminated for any reason or in case the Credit Card is cancelled by the Applicant or the Bank, the Bank shall have the unfettered right to liquidate the entire term deposit amount without prior notice or reference to me / us and to appropriate and set off from the term deposit amount, the outstanding amount payable by the Applicant to the Bank against the Credit Card and any Add-On card issued by the Bank and only the balance amount post deduction shall be refunded to us.

I / We allow the Bank to mark a lien on my / our term deposit No. in the Bank's favour

1st Jointholder's Signature

2nd Jointholder's Signature

3rd Jointholder's Signature



CROSS-SELL CONSENT FORM



FORM NUMBER

RG00755960

I, the undersigned have applied for a Kotak Credit Card from Kotak Mahindra Bank Limited (hereinafter referred to as the "Bank") and in connection with my Application, I have submitted various documents and information to the Bank. I am aware that the Bank and its group companies / associates offer various other products and services and I would like to be informed about the various products / services offered by the Bank and its group companies / associates. For this purpose, the Bank may need to share my documents / information across group companies / associates.

I hereby expressly authorise the Bank to exchange, share, disclose, or use in any manner whatsoever, any and / or all information / document provided by me to the Bank with its group companies! associates and to make telephone calls and / or send SMS's and / or emails and / or use any other form of communication to offer and / or market and / or sell to me any of the products or services or any enhancements / upgradation / revisions thereof offered from time to time, by the Bank or its group companies/associates.

A rectangular box containing a red ink signature.

Applicant Signature

KOTAK MAHINDRA BANK LIMITED